

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,830.71	0.2	3.3	22.3	21.2	3.6	3.1	1.77%
MSCI Emerging Markets Index	1,173.65	1.5	9.1	14.7	15.2	1.9	1.7	2.64%
MSCI FM FRONTIER MARKETS	576.35	0.7	8.2	-	12.1	1.6	1.7	4.48%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	602.23	(0.3)	5.8	10.3	13.9	1.7	1.7	4.51%
Muscat Stock Exchange MSX 30 Index	4,397.25	0.8	(3.9)		12.5	0.9	0.8	6.28%
Tadawul All Share Index	11,532.00	(0.0)	(4.2)	17.4	22.2	2.1	2.4	4.10%
Dubai Financial Market General Index	5,359.72	(0.1)	3.9	8.8	11.4	1.5	1.1	5.53%
FTSE ADX GENERAL INDEX	9,621.25	(0.1)	2.1	18.0	22.0	2.5	2.4	2.38%
Qatar Exchange Index	10,593.53	-	0.2	11.7	14.1	1.3	1.5	4.70%
Bahrain Bourse All Share Index	1,920.24	0.1	(3.3)	14.2	11.3	1.3	1.0	9.94%
Boursa Kuwait All Share Price Return Index	8,085.00	0.0	9.8	18.1	21.1	1.8	1.6	3.34%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	614.08	1.5	7.8	16.7	17.1	1.9	1.8	2.60%
Nikkei 225	37,792.87	(0.9)	(5.3)	18.3	25.5	2.0	1.9	1.96%
S&P/ASX 200	8,295.70	0.2	1.7	20.7	19.4	2.3	2.2	3.56%
Hang Seng Index	23,493.53	(0.6)	17.1	11.9	11.0	1.3	1.1	3.49%
NSE Nifty 50 Index	24,713.90	0.2	4.5	22.9	24.0	3.4	3.3	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	181.76	(0.2)	7.0	15.3	16.3	2.1	2.0	3.18%
MSCI Emerging Markets Europe Index	148.53	0.4	25.5	11.0	7.4	1.3	1.0	3.39%
FTSE 100 Index	8,585.01	(0.2)	5.0	12.7	14.1	1.9	1.8	3.55%
Deutsche Boerse AG German Stock Index DAX	23,527.01	(0.5)	18.2	18.9	15.7	2.0	1.7	2.46%
CAC 40	7,836.79	(0.5)	6.2	16.4	16.0	1.9	1.8	3.11%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,857.69	0.1	0.6	25.3	24.0	4.9	4.2	1.34%
S&P 500 INDEX	5,892.58	0.1	0.2	25.2	23.6	5.1	4.4	1.30%
Dow Jones Industrial Average	42,051.06	(0.2)	(1.2)	23.3	21.5	5.5	4.8	1.70%
NASDAQ Composite Index	19,146.81	0.7	(0.8)	35.8	37.7	6.9	6.0	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	538.9	-0.6	-2.0	-34%		136%	
Gold Spot \$/Oz	3,137.6	-1.2	19.5	-9%		199%	
BRENT CRUDE FUTR Jul25	64.5	-2.3	-11.9	-23%		39%	
Generic 1st'OQA' Future	66.1	-1.5	-13.1	-47%		258%	
LME COPPER 3MO (\$)	9,606.5	0.1	9.6	-12%		122%	
SILVER SPOT \$/OZ	31.8	-1.4	9.9	-9%		165%	

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
DOLLAR INDEX SPOT	100.9	-0.18	-7.03	-12%		14%	
Euro Spot	1.1187	0.11	8.05	-11%		17%	
British Pound Spot	1.3266	0.02	5.99	-16%		24%	
Swiss Franc Spot	0.8404	0.23	7.97	-18%		4%	
China Renminbi Spot	7.2119	-0.05	1.21	-2%		16%	
Japanese Yen Spot	146.1	0.44	7.59	-10%		46%	
Australian Dollar Spot	0.6421	-0.11	3.77	-21%		12%	
USD-OMR X-RATE	0.3850	0.00	0.01	0%		0%	
AED-USD X-RATE	0.2723	0.00	0.00	0%		0%	
USD-EGP X-RATE	50.4054	-0.04	0.87	-2%		562%	
USD-TRY X-RATE	38.7777	-0.02	-8.83	0%		1406%	

GCC Government Bond Yields		
	Maturity date	YTM, %
Oman	01/08/2029	5.18
Abu Dhabi	16/04/2030	4.37
Qatar	16/04/2030	4.45
Saudi Arabia	22/10/2030	4.80
Kuwait	20/03/2027	4.50
Bahrain	14/05/2030	6.52

Bond Indices			
	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	146.68	0.0%	2.6%
S&P MENA Bond TR Index	142.19	0.1%	2.1%
S&P MENA Bond & Sukuk TR Index	143.06	0.0%	2.2%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.33	0.09
UK	-	-
EURO	2.14	(0.57)
GCC		
Oman	4.69	2.13
Saudi Arabia	5.40	0.91
Kuwait	3.94	1.50
UAE	4.38	0.36
Qatar	4.65	1.13
Bahrain	5.65	1.52

Oman Economic and Corporate News

Abraj Energy Services signs contract to supply drilling rig

Abraj Energy Services has signed a contract with BP Oman to supply a drilling rig in Block 61, with operations expected to commence in Q4 2025. The agreement was signed on the sidelines of the Oman Petroleum & Energy Show (OPES) and Oman Sustainability Week 2025. This partnership reinforces Abraj Energy Services' position as a trusted and leading entity in Oman's oil and energy sector, reaffirming its commitment to operational excellence, HSE standards, and innovative solutions that support the growth of Oman's energy industry.

[Source: Times of Oman](#)

Oman opens trade office in US

The Oman Chamber of Commerce and Industry (OCCI) inaugurated the Omani Commercial Office in the United States during a ceremony held at the Sultan Qaboos Cultural Center in Washington, DC. The event was held under the patronage of H E Talal bin Sulaiman al Rahbi, the sultanate's ambassador to the US. The Omani Commercial Office in the US aims to support Omani exports to the American market, promote the import of high-quality US goods, attract American investments into Oman, and enable Omani companies to expand into US markets and strengthen bilateral trade partnerships.

[Source: Muscat Daily](#)

Middle east Economic and Corporate News

Trump heads to UAE as it hopes to advance AI ambitions

U.S. President Donald Trump was due to end a brief trip to Qatar with a speech to U.S. troops on Thursday then fly to the United Arab Emirates, where leaders hope for U.S. help to make the wealthy Gulf nation a global leader in artificial intelligence. The U.S. has a preliminary agreement with the UAE to allow it to import 500,000 of Nvidia's most advanced AI chips a year, starting this year, Reuters reported on Wednesday. The deal would boost the country's construction of data centers vital to developing artificial intelligence models.

[Source: Zawya](#)

International Economic and Corporate News

S&P 500 barely gains, investors focus on trade, wait for data

The S&P 500 closed slightly higher after flitting between gains and losses during Wednesday's lackluster session as investors waited for the next batch of economic data after a robust start to the week spurred by soft inflation data and a U.S.-China tariff truce. Investors were watching out for more trade developments while President Donald Trump toured the Gulf states and secured \$600 billion in commitments from Saudi Arabia. Some U.S. tech companies rallied after the administration announced artificial-intelligence-related deals in the Middle East on Tuesday.

[Source: Investing](#)

Oil and Metal News

Oil falls over \$1 on expectations for US-Iran nuclear deal

Oil prices fell over \$1 during trade on Thursday on expectations of a potential U.S.-Iran nuclear deal, while a surprise build in U.S. crude oil inventories last week heightened investor concerns about oversupply. Brent crude futures fell \$1.49, or 2.3%, to \$64.60 a barrel by 0405 GMT. U.S. West Texas Intermediate (WTI)

crude futures slid \$1.46, or 2.3%, to \$61.69. The both benchmarks lost about 0.8% on Wednesday. Iran is willing to agree to a deal with the U.S. in exchange for the lifting of economic sanctions, an Iranian official told NBC News in an interview published on Wednesday. "Fresh selling was triggered by expectations that a U.S.-Iran nuclear deal would ease recently tightened U.S. sanctions on Iran, potentially loosening the global crude supply-demand balance," said Yuki Takashima, economist at Nomura Securities. Saudi Arabia fully supports the U.S.-Iran nuclear talks and hopes for positive results, the kingdom's foreign minister Prince Faisal bin Farhan Al-Saud said on Wednesday. Washington issued sanctions on Wednesday to target Iranian efforts to domestically manufacture components for ballistic missiles, the U.S. Treasury Department said, following Tuesday's sanctions on some 20 companies in a network that it said has long sent Iranian oil to China. The sanctions came following a fourth round of U.S.-Iran talks in Oman aimed at addressing disputes over Iran's nuclear programme. The surprise rise in U.S. inventories overnight is also weighing on prices as is profit taking after crude oil rebounded towards the top of its recent \$55-65 per barrel range, said Tony Sycamore, an analyst at IG.

[Source: Investing.com](http://Investing.com)

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